

Sage Dental Care & Advanced Denture and Implant Solutions

Patient

First Name: _____ Last Name: _____ Middle Initial: _____

Preferred Name: _____ Email: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Home Phone: _____ Cell Phone: _____ Work Phone: _____

Sex: ☐ Male ☐ Female Marital Status: ☐ Married ☐ Single ☐ Separated ☐ Divorced ☐ Widowed

Birth Date: _____ Soc Sec: _____ Drivers Lic: _____

Patient is: ☐ Policy Holder ☐ Responsible Party

Emergency Contact Name: _____ Phone Number: _____

Relationship: _____

Primary Insurance Policy Holder

First Name: _____ Last Name: _____ Middle Initial: _____

Insurance Company: _____

Employer: _____

Birth Date: _____ Soc Sec: _____ Member ID: _____

Relationship to Insured: ☐ Self ☐ Spouse ☐ Child ☐ Other

Secondary Insurance Policy Holder

First Name: _____ Last Name: _____ Middle Initial: _____

Insurance Company: _____

Employer: _____

Birth Date: _____ Soc Sec: _____ Member ID: _____

Relationship to Insured: ☐ Self ☐ Spouse ☐ Child ☐ Other

How Did You Hear About US, Referred By: _____

Previous Dentist: _____

DENTAL HISTORY

Name _____ Nickname _____ Age _____
Referred by _____ How would you rate the condition of your mouth? ☐ Excellent ☐ Good ☐ Fair ☐ Poor
Previous Dentist _____ How long have you been a patient? _____ Months/Years
Date of most recent dental exam ____/____/____ Date of most recent x-rays ____/____/____
Date of most recent treatment (other than a cleaning) ____/____/____
I routinely see my dentist every: ☐ 3 mo. ☐ 4 mo. ☐ 6 mo. ☐ 12 mo. ☐ Not routinely

WHAT IS YOUR IMMEDIATE CONCERN? _____

PLEASE ANSWER YES OR NO TO THE FOLLOWING:

YES NO

PERSONAL HISTORY



- | | | |
|---|--------------------------|--------------------------|
| 1. Are you fearful of dental treatment? How fearful, on a scale of 1 (least) to 10 (most) [____] _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Have you had an unfavorable dental experience? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Have you ever had complications from past dental treatment? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Have you ever had trouble getting numb or had any reactions to local anesthetic? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Did you ever have braces, orthodontic treatment or had your bite adjusted, and at what age? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Have you had any teeth removed, missing teeth that never developed or lost teeth due to injury or facial trauma? _____ | <input type="checkbox"/> | <input type="checkbox"/> |

GUM AND BONE



- | | | |
|---|--------------------------|--------------------------|
| 7. Do your gums bleed or are they painful when brushing or flossing? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Have you ever been treated for gum disease or been told you have lost bone around your teeth? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Have you ever noticed an unpleasant taste or odor in your mouth? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 10. Is there anyone with a history of periodontal disease in your family? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 11. Have you ever experienced gum recession? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 12. Have you ever had any teeth become loose on their own (without an injury), or do you have difficulty eating an apple? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 13. Have you experienced a burning or painful sensation in your mouth not related to your teeth? _____ | <input type="checkbox"/> | <input type="checkbox"/> |

TOOTH STRUCTURE



- | | | |
|--|--------------------------|--------------------------|
| 14. Have you had any cavities within the past 3 years? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 15. Does the amount of saliva in your mouth seem too little or do you have difficulty swallowing any food? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 16. Do you feel or notice any holes (i.e. pitting, craters) on the biting surface of your teeth? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 17. Are any teeth sensitive to hot, cold, biting, sweets, or do you avoid brushing any part of your mouth? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 18. Do you have grooves or notches on your teeth near the gum line? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 19. Have you ever broken teeth, chipped teeth, or had a toothache or cracked filling? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 20. Do you frequently get food caught between any teeth? _____ | <input type="checkbox"/> | <input type="checkbox"/> |

BITE AND JAW JOINT



- | | | |
|--|--------------------------|--------------------------|
| 21. Do you have problems with your jaw joint? (pain, sounds, limited opening, locking, popping) _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 22. Do you feel like your lower jaw is being pushed back when you try to bite your back teeth together? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 23. Do you avoid or have difficulty chewing gum, carrots, nuts, bagels, baguettes, protein bars, or other hard, dry foods? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 24. In the past 5 years, have your teeth changed (become shorter, thinner, or worn) or has your bite changed? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 25. Are your teeth becoming more crooked, crowded, or overlapped? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 26. Are your teeth developing spaces or becoming more loose? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 27. Do you have trouble finding your bite, or need to squeeze, tap your teeth together, or shift your jaw to make your teeth fit together? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 28. Do you place your tongue between your teeth or close your teeth against your tongue? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 29. Do you chew ice, bite your nails, use your teeth to hold objects, or have any other oral habits? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 30. Do you clench or grind your teeth together in the daytime or make them sore? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 31. Do you have any problems with sleep (i.e. restlessness or teeth grinding), wake up with a headache or an awareness of your teeth? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 32. Do you wear or have you ever worn a bite appliance? _____ | <input type="checkbox"/> | <input type="checkbox"/> |

SMILE CHARACTERISTICS



- | | | |
|--|--------------------------|--------------------------|
| 33. Is there anything about the appearance of your teeth that you would like to change (shape, color, size)? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 34. Have you ever whitened (bleached) your teeth? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 35. Have you felt uncomfortable or self conscious about the appearance of your teeth? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 36. Have you been disappointed with the appearance of previous dental work? _____ | <input type="checkbox"/> | <input type="checkbox"/> |

Patient's Signature _____ Date _____

Doctor's Signature _____ Date _____

Medical History(Copy)(Copy)

Patient Name:

Birth Date:

Date Created:

Health problems and medications may have an important interrelationship with the dentistry you will receive. Please answer the following questions:

Are you under a physician's care now?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Have you ever been hospitalized or had a major operation?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Have you ever had a serious head or neck injury?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Are you taking any medications, pills, or drugs?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Do you take, or have you taken, Phen-Fen or Redux?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Have you ever taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates?	<input type="radio"/> Yes <input type="radio"/> No	If yes	<input type="text"/>
Are you on a special diet?	<input type="radio"/> Yes <input type="radio"/> No		
Do you use tobacco?	<input type="radio"/> Yes <input type="radio"/> No		

Women: Are you...

☐ Pregnant/Trying to get pregnant?☐ Nursing?☐ Taking oral contraceptives?

Are you allergic to any of the following?

☐ Aspirin☐ Penicillin☐ Codeine☐ Acrylic☐ Metal☐ Latex☐ Sulfa Drugs☐ Local Anesthetics

Other?

☐

If yes

Do you use controlled substances?

☐ Yes ☐ No

If yes

Do you have, or have you had, any of the following?

AIDS/HIV Positive	<input type="radio"/> Yes <input type="radio"/> No	Cortisone Medicine	<input type="radio"/> Yes <input type="radio"/> No	Hemophilia	<input type="radio"/> Yes <input type="radio"/> No	Radiation Treatments	<input type="radio"/> Yes <input type="radio"/> No
Alzheimer's Disease	<input type="radio"/> Yes <input type="radio"/> No	Diabetes	<input type="radio"/> Yes <input type="radio"/> No	Hepatitis A	<input type="radio"/> Yes <input type="radio"/> No	Recent Weight Loss	<input type="radio"/> Yes <input type="radio"/> No
Anaphylaxis	<input type="radio"/> Yes <input type="radio"/> No	Drug Addiction	<input type="radio"/> Yes <input type="radio"/> No	Hepatitis B or C	<input type="radio"/> Yes <input type="radio"/> No	Renal Dialysis	<input type="radio"/> Yes <input type="radio"/> No
Anemia	<input type="radio"/> Yes <input type="radio"/> No	Easily Winded	<input type="radio"/> Yes <input type="radio"/> No	Herpes	<input type="radio"/> Yes <input type="radio"/> No	Rheumatic Fever	<input type="radio"/> Yes <input type="radio"/> No
Angina	<input type="radio"/> Yes <input type="radio"/> No	Emphysema	<input type="radio"/> Yes <input type="radio"/> No	High Blood Pressure	<input type="radio"/> Yes <input type="radio"/> No	Rheumatism	<input type="radio"/> Yes <input type="radio"/> No
Arthritis/Gout	<input type="radio"/> Yes <input type="radio"/> No	Epilepsy or Seizures	<input type="radio"/> Yes <input type="radio"/> No	High Cholesterol	<input type="radio"/> Yes <input type="radio"/> No	Scarlet Fever	<input type="radio"/> Yes <input type="radio"/> No
Artificial Heart Valve	<input type="radio"/> Yes <input type="radio"/> No	Excessive Bleeding	<input type="radio"/> Yes <input type="radio"/> No	Hives or Rash	<input type="radio"/> Yes <input type="radio"/> No	Shingles	<input type="radio"/> Yes <input type="radio"/> No
Artificial Joint	<input type="radio"/> Yes <input type="radio"/> No	Excessive Thirst	<input type="radio"/> Yes <input type="radio"/> No	Hypoglycemia	<input type="radio"/> Yes <input type="radio"/> No	Sickle Cell Disease	<input type="radio"/> Yes <input type="radio"/> No
Asthma	<input type="radio"/> Yes <input type="radio"/> No	Fainting Spells/Dizziness	<input type="radio"/> Yes <input type="radio"/> No	Irregular Heartbeat	<input type="radio"/> Yes <input type="radio"/> No	Sinus Trouble	<input type="radio"/> Yes <input type="radio"/> No
Blood Disease	<input type="radio"/> Yes <input type="radio"/> No	Frequent Cough	<input type="radio"/> Yes <input type="radio"/> No	Kidney Problems	<input type="radio"/> Yes <input type="radio"/> No	Spina Bifida	<input type="radio"/> Yes <input type="radio"/> No
Blood Transfusion	<input type="radio"/> Yes <input type="radio"/> No	Frequent Diarrhea	<input type="radio"/> Yes <input type="radio"/> No	Leukemia	<input type="radio"/> Yes <input type="radio"/> No	Stomach/Intestinal Disease	<input type="radio"/> Yes <input type="radio"/> No
Breathing Problems	<input type="radio"/> Yes <input type="radio"/> No	Frequent Headaches	<input type="radio"/> Yes <input type="radio"/> No	Liver Disease	<input type="radio"/> Yes <input type="radio"/> No	Stroke	<input type="radio"/> Yes <input type="radio"/> No
Bruise Easily	<input type="radio"/> Yes <input type="radio"/> No	Genital Herpes	<input type="radio"/> Yes <input type="radio"/> No	Low Blood Pressure	<input type="radio"/> Yes <input type="radio"/> No	Swelling of Limbs	<input type="radio"/> Yes <input type="radio"/> No
Cancer	<input type="radio"/> Yes <input type="radio"/> No	Glaucoma	<input type="radio"/> Yes <input type="radio"/> No	Lung Disease	<input type="radio"/> Yes <input type="radio"/> No	Thyroid Disease	<input type="radio"/> Yes <input type="radio"/> No
Chemotherapy	<input type="radio"/> Yes <input type="radio"/> No	Hay Fever	<input type="radio"/> Yes <input type="radio"/> No	Mitral Valve Prolapse	<input type="radio"/> Yes <input type="radio"/> No	Tonsillitis	<input type="radio"/> Yes <input type="radio"/> No
Chest Pains	<input type="radio"/> Yes <input type="radio"/> No	Heart Attack/Failure	<input type="radio"/> Yes <input type="radio"/> No	Osteoporosis	<input type="radio"/> Yes <input type="radio"/> No	Tuberculosis	<input type="radio"/> Yes <input type="radio"/> No
Cold Sores/Fever Blisters	<input type="radio"/> Yes <input type="radio"/> No	Heart Murmur	<input type="radio"/> Yes <input type="radio"/> No	Pain in Jaw Joints	<input type="radio"/> Yes <input type="radio"/> No	Tumors or Growths	<input type="radio"/> Yes <input type="radio"/> No
Congenital Heart Disorder	<input type="radio"/> Yes <input type="radio"/> No	Heart Pacemaker	<input type="radio"/> Yes <input type="radio"/> No	Parathyroid Disease	<input type="radio"/> Yes <input type="radio"/> No	Ulcers	<input type="radio"/> Yes <input type="radio"/> No
Convulsions	<input type="radio"/> Yes <input type="radio"/> No	Heart Trouble/Disease	<input type="radio"/> Yes <input type="radio"/> No	Psychiatric Care	<input type="radio"/> Yes <input type="radio"/> No	Venereal Disease	<input type="radio"/> Yes <input type="radio"/> No
Yellow Jaundice	<input type="radio"/> Yes <input type="radio"/> No						

Have you ever had any serious illness not listed ☐ Yes ☐ No If yes

Comments:

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

Signature of Patient, Parent or Guardian:

X

Date:

Sage Dental Care & Advanced Denture and Implant Solutions

General Informed Consent

Medical History Information

Initial It is important that you inform us of any medical conditions and medication that you are taking each time that you come to an appointment as some medications can cause harmful reactions with dental anesthetics, analgesics, antibiotics or other medications. Please be sure to provide us with a list of any drug allergies you have.

Exam, X-ray's, and Photos

Initial I understand I will be receiving an examination of my mouth and jaw and that in order to complete a thorough exam, radiographs are required. I understand the purpose of diagnostic x-rays are to provide the dentist with valuable information about my teeth and supporting bone that cannot be evaluated otherwise. Treatment will not be rendered without proper diagnostic radiographs. I understand that clinical photographs maybe taken. The purpose of these photos is to better communicate your case to parties involved and I give Sage Dental Care & Advanced Denture and Implant Solutions authorization to use these photos as necessary.

Changes in Treatment Plan

Initial I understand that during treatment it may be necessary to change or add procedures because of conditions found while working on the teeth that were not discovered during examination. For example, root canal therapy following routine restorative procedures. I give my permission to the Dentist to make any/all changes and additions as necessary after consultation. These charges may affect amount due for services rendered.

Local Anesthesia

Initial I understand that although local anesthesia is extremely safe, some rare or more serious complications may occur secondary to the administration of local anesthesia. I understand that administering local anesthesia can lead to pain, infection, bleeding, or discomfort at the site of infection. Other complications include anaphylaxis (extreme allergic reaction), rapid or irregular heartbeat, jaw muscle pain, jaw joint pain, temporary numbness, and in rare circumstances, permanent numbness.

Narcotic Pain Medication

Initial Due to recent changes with FDA and DEA regulations and the increase in prescription drug abuse, narcotic pain medications are reserved for pain management following invasive procedures only. No narcotic pain medication will be prescribed prior to invasive procedures or following procedures that do not justify pain management with narcotic pain medications. Refills may not be given following completion of prescribed amount, continued pain management will require management by pain management specialist.

Treatment Room

Initial Due to safety and privacy issues associated with providing dental care, we only allow the patient to be in the room during exams, cleanings and all other dental procedures. Family members must remain in the waiting room and children must be supervised by an adult at all times.

Patient's Name: _____

Signature/Guardian: _____ Date: _____

OFFICE POLICY

Thank you for choosing Sage Dental Care & Advanced Denture and Implant Solutions as your provider for all of your dental care needs. We are committed to providing you with the highest quality dental care using the latest technology and the best materials available in dentistry today. We are also committed to providing you with up-to-date information and educational tools so that you may maintain healthy, beautiful smiles. These financial guidelines are intended to facilitate excellent service for yourself and all of our patients.

INSURANCE AND PAYMENT POLICIES:

For patients with dental insurance:

Please understand your insurance is a contract between you, your employer, and the insurance company. We are not a party to that contract. Not all services are a covered benefit in all contracts and some insurance companies will arbitrarily select certain services they will not cover. Your insurance coverage does not always reflect the level of medical care you need. As a courtesy we will be submitting your information to your insurance company to assist you in filing your claim; however, any and all account balances are ultimately your responsibility. Your deductibles and your estimated portions are to be paid at the time services are rendered.

FEES FOR SERVICE ARE DUE AT THE TIME OF SERVICE. For treatment involving fees above \$500.00 special financial arrangements may be discussed with our office administrator. Please note, for your convenience, we accept credit cards, debit cards, cash, money orders and Care Credit. At this time we **do not** accept personal checks.

We will be fair in making special financial arrangements with you, in return we ask you to be fair with your commitment to us. Any overdue balances may be charged a billing fee at a minimum of \$25 on a monthly basis.

Please note, it is also your responsibility to update us on any changes in address, contact phone number and insurance carrier to better serve your needs.

CANCELLATION POLICY

Your appointment time is set aside especially for you. We ask that you honor your appointment time as a courtesy to the office staff and to other patients. If you must change or cannot make it to your appointment we require a 24 hour cancellation notice. We understand that emergency situations can arise that can lead to last minute cancellations, however, last minute rescheduling, cancellations or broken appointments may lead to a **\$75 broken appointment fee**. If more than one family member is scheduled and fail to make their appointment, each individual family member will be responsible for the \$75 broken appointment fee.

Appointment confirmation are done by text message, phone call and email. We ask that you respond as soon as possible to confirm your appointment. Failure to do so may result in your appointment needing to be rescheduled. Unconfirmed appointments are still your responsibility, broken appointment fees apply.

Signature: _____ Date: _____

USE OF PROTECTED HEALTH INFORMATION

Sage Dental Care & Advanced Denture and Implant Solutions

I understand that Sage Dental Care & Advanced Denture and Implant Solutions may use and/or disclose my protected health information for the following reasons:

1. For Medical/Dental Insurance Billing
2. Collaboration with Medical/Dental Specialist for my Direct Care.

Additionally, I give the authorization of Sage Dental Care & Advanced Denture and Implant Solutions to discuss my protected health information with the following:

☐ Any Family Member ☐ Other _____

Know Your Rights: I understand that, this Authorization permits Sage Dental Care & Advanced Denture and Implant Solutions to release, use or disclose my protected health information for the purpose of billing, treatment, or healthcare operations as defined in the Health Insurance Portability and Accountability Act of 1996 (HIPAA) and its corresponding regulations. I further understand that I may revoke this Authorization at any time by providing written notification. Revocation of this Authorization will be effective on the date notice is received and except to the extent that action has already been taken in reliance upon this Authorization.

When your protected health information is released as provided by this Authorization, please be aware that the named recipient (above) may not be legally obligated (under HIPAA) to obtain an authorization for subsequent re-disclosure of your protected health information.

I have read the contents of this Authorization and I am allowing Sage Dental Care & Advanced Denture and Implant Solutions to disclose my information as outlined above.

Patient Signature: _____ Date: _____

Representative Signature: _____ Date: _____

Declination:

I understand that I am declining release of medical/dental records from Sage Dental Care & Advanced Denture and Implant Solutions. I also understand that Sage Dental Care & Advanced Denture and Implant Solutions will not be able to discuss any aspect of my care with anyone regardless of the circumstance. I will be responsible for full payment of any service provided and any insurance billing will be done by myself. I will also be responsible for any transfer of information to specialist for my dental care.

Signature: _____ Date: _____

ACKNOWLEDGEMENT OF RECEIPT OF HIPAA NOTICE OF PRIVACY PRACTICES

Sage Dental Care

I acknowledge that a copy of Sage Dental Care & Advanced Denture and Implant Solutions' HIPAA Notice of Privacy Practices is available to me by request at our office. I understand that the policy may change periodically and I am entitled to a copy by request. Refusal of acknowledgement does not alter the HIPAA policy followed. Any questions may be directed to us at:

1080 North Hills BLVD #150
Reno NV 89506
(775) 677-0790

7520 Longley Lane #150
Reno NV 89511
(775) 409-4282

Signature: _____ Date: _____

OFFICE USE ONLY

Sage Dental Care & Advanced Denture and Implant Solutions has made every effort to obtain acknowledgement of receipt of the HIPAA Notice of Privacy Practices; however, we were not able to obtain acknowledgement for the following reasons:

- ☐ Refusal to Sign
- ☐ Communication Barrier
- ☐ Emergency Situation

Signature: _____ Date: _____